

И.П.И

Институт за пазарна икономика

AMERICA FOR

BULGARIA

FOUNDATION



Regional profiles: Indicators for development 2020

Institute for Market Economics

www.ime.bg / www.dvenasto.bg

www.regionalprofiles.bg

June 29th 2021

Main features of the “Regional profiles”

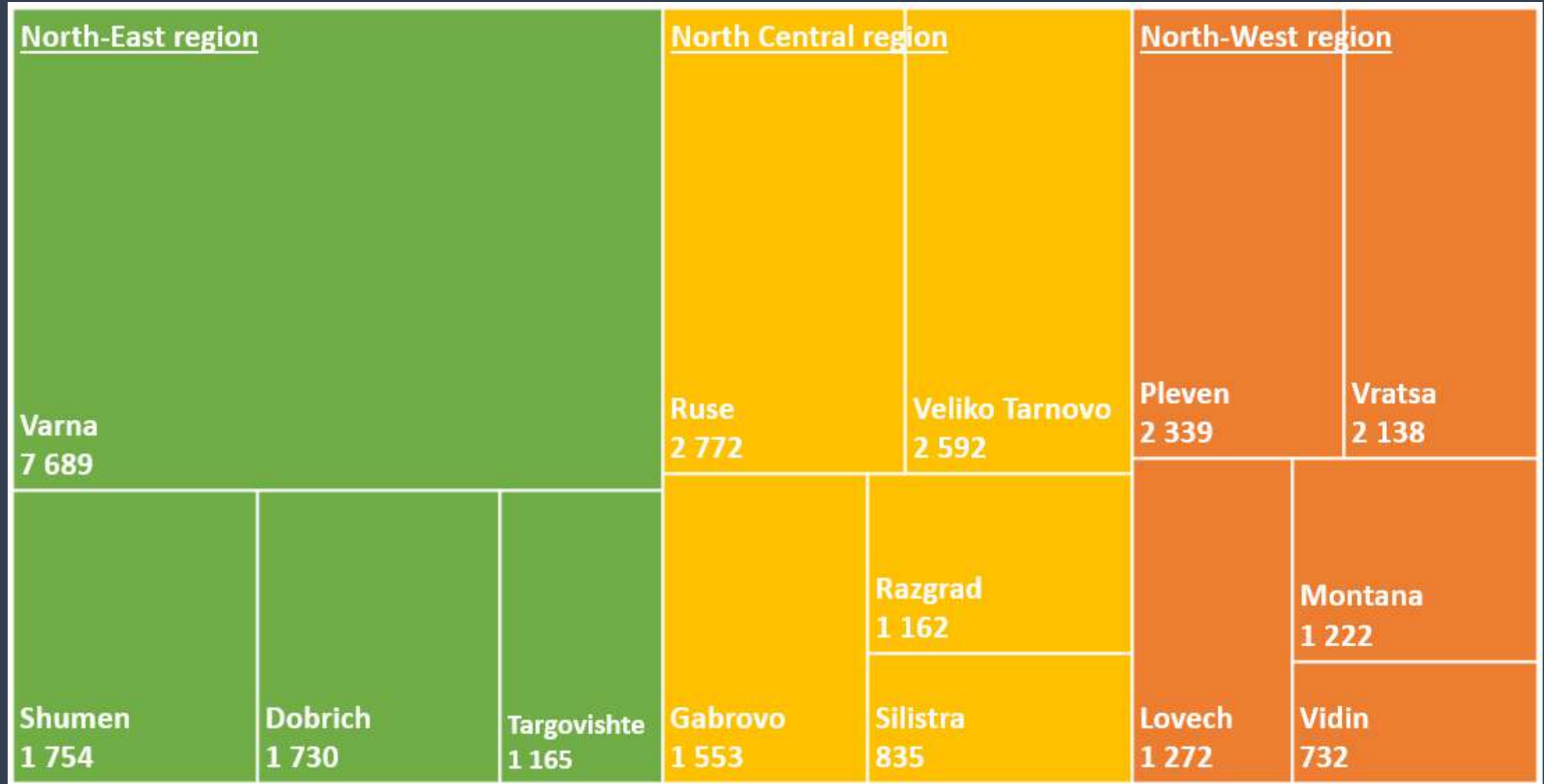
- Tracking the trajectory of economic and social development of the regions in the past 9 years
- An annual analysis of the 28 districts in Bulgaria
- 64 indicators of economic and social development, grouped in 12 categories
- A focus on Bulgarian municipalities: IME has written economic profiles and analyses of the economies of Sofia, Varna, Gabrovo, Veliko Tarnovo, Bansko, Vratsa, Panagyuriste
- The efforts are supported by “America for Bulgaria” foundation

Types of indicators included in the “Regional profiles”

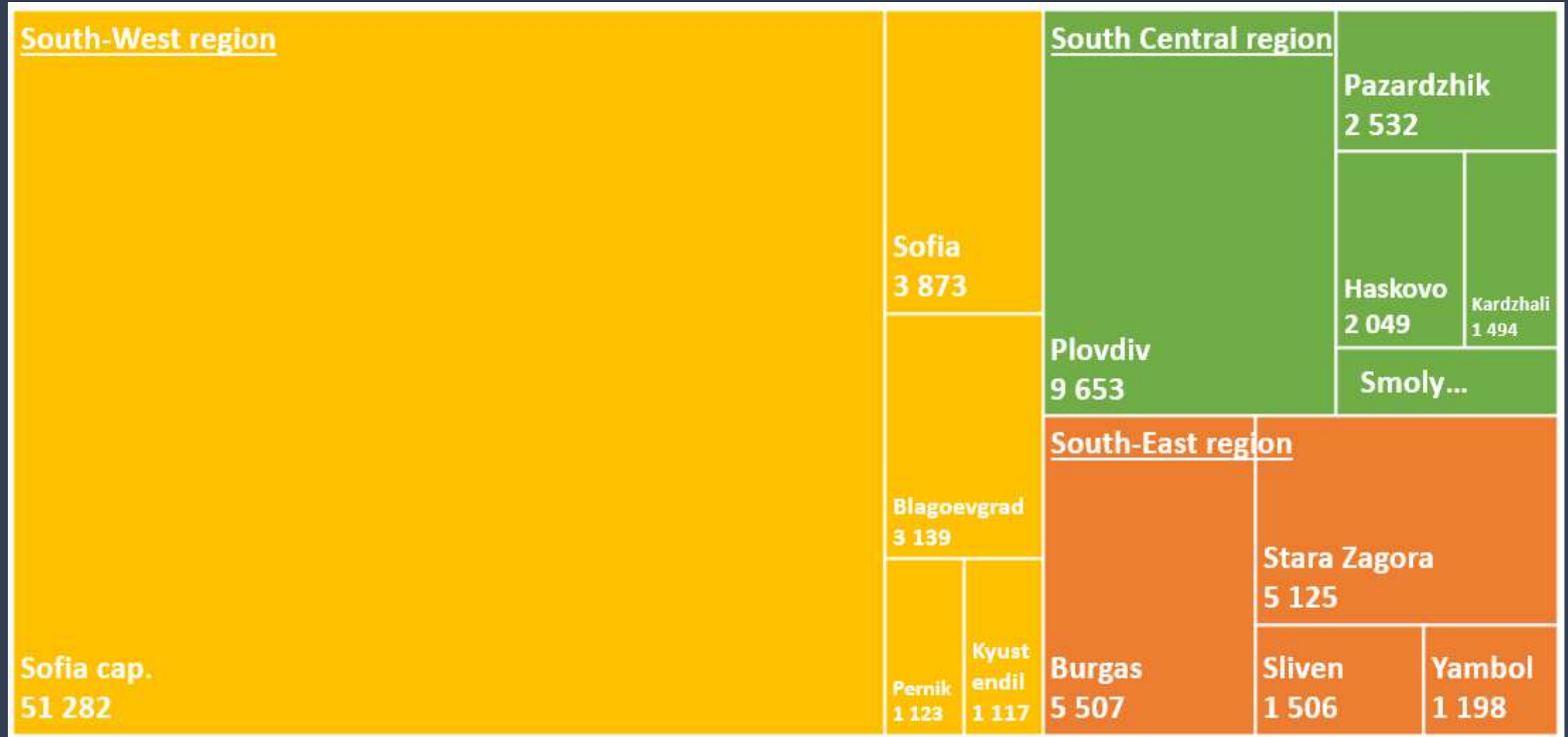
 ECONOMIC DEVELOPMENT	 SOCIAL DEVELOPMENT
 Income and living conditions	 Demographics
 Labour market	 Education
 Investments	 Healthcare
 Infrastructure	 Security and justice
 Taxes	 Environment
 Administration	 Culture

Primary findings of „Regional profiles 2020“

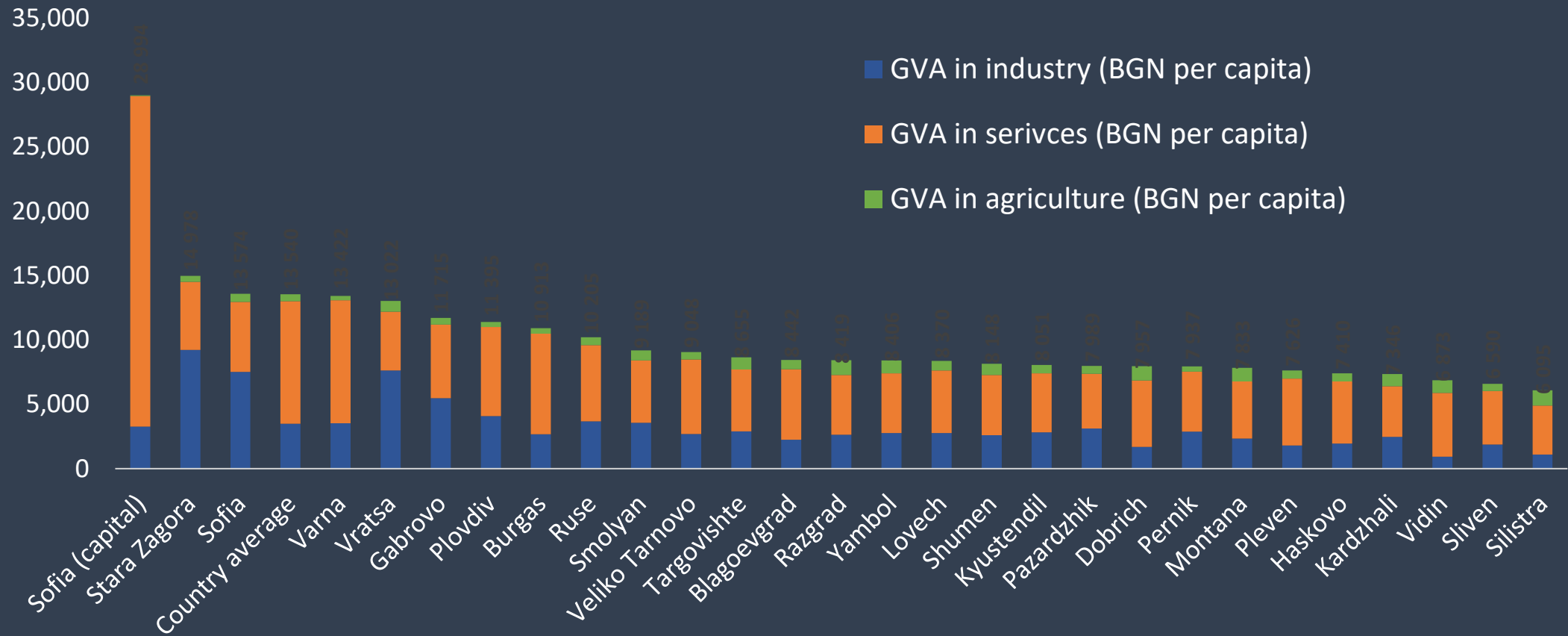
GDP in Northern Bulgaria (2019)



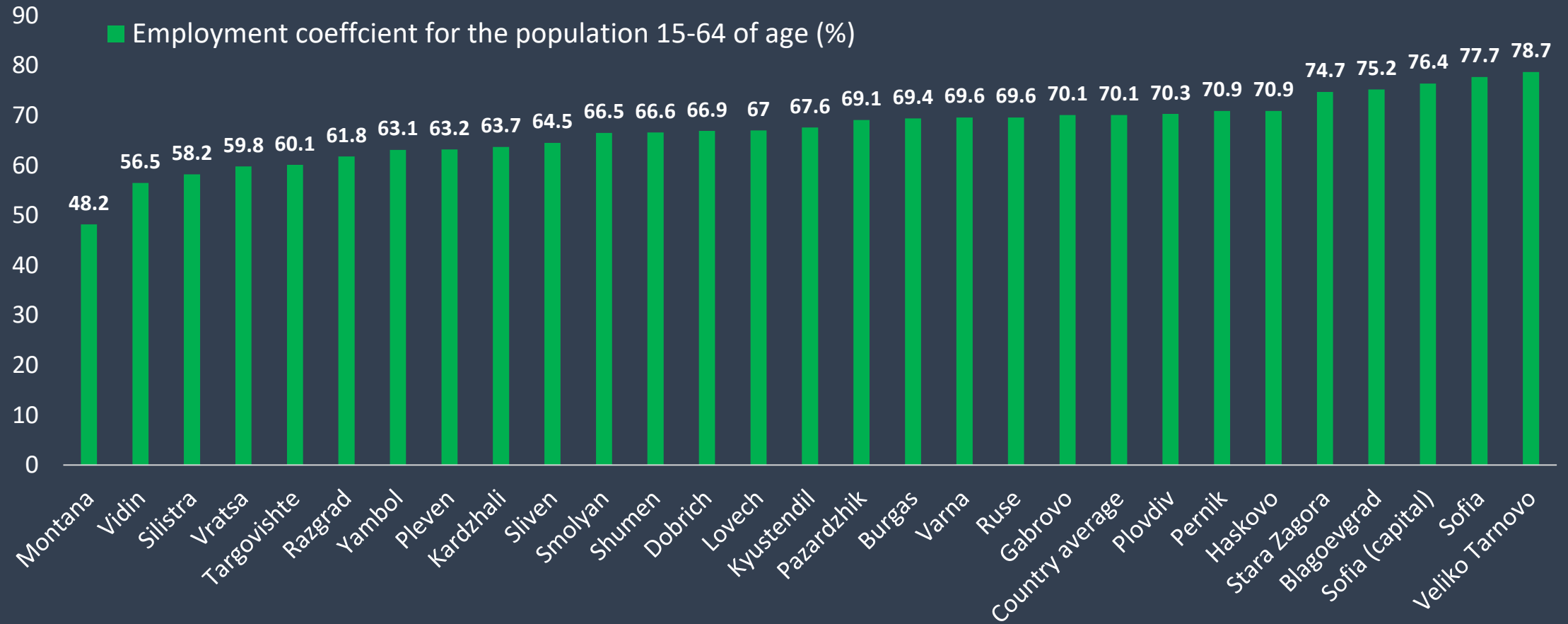
GDP in Southern Bulgaria (2019)



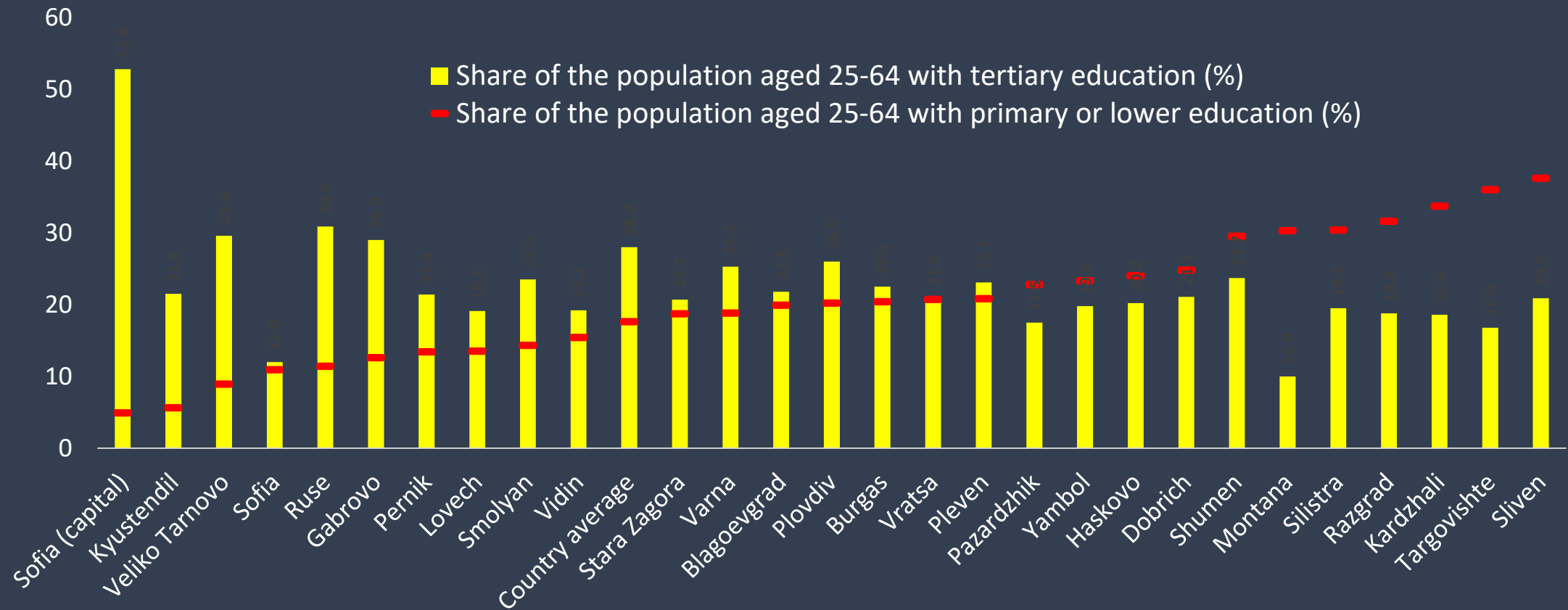
The economic profile of Bulgarian districts



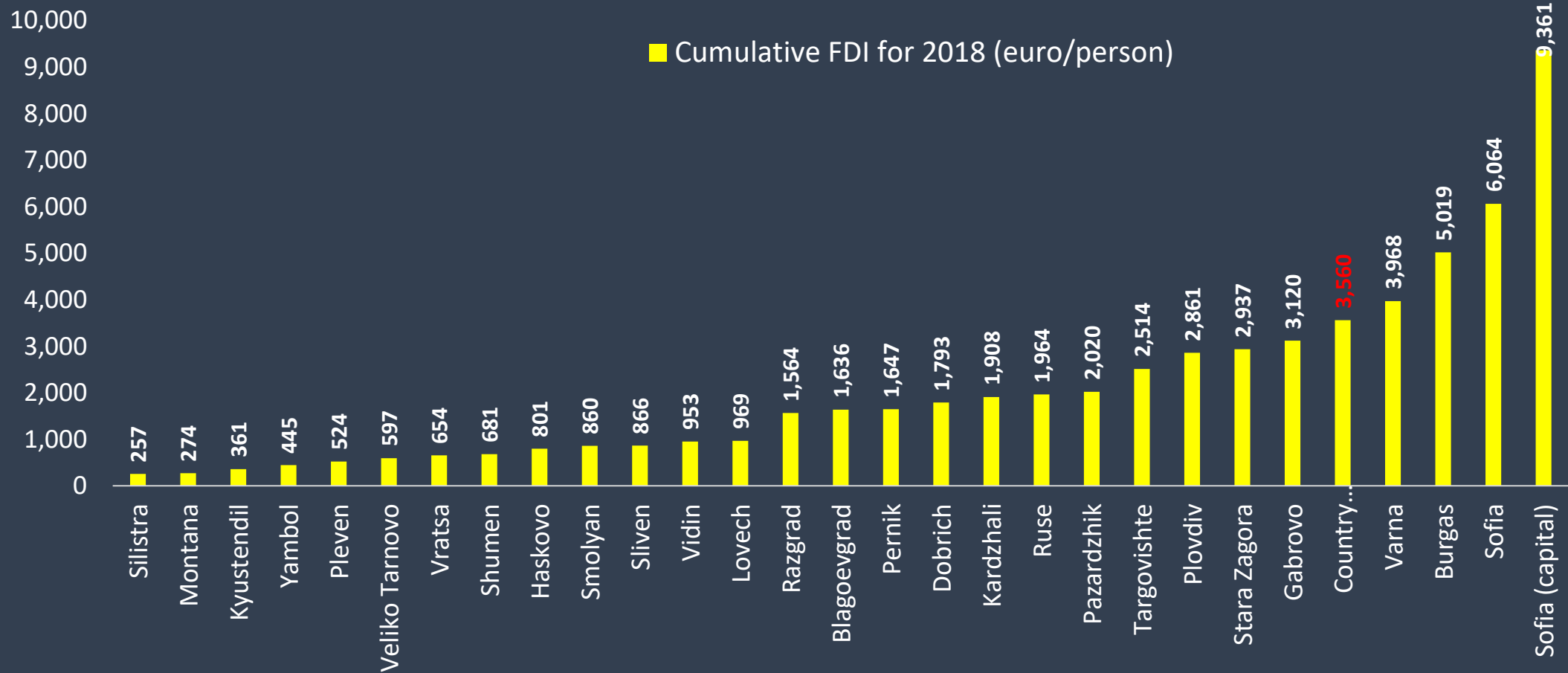
Record employment, but not for everybody



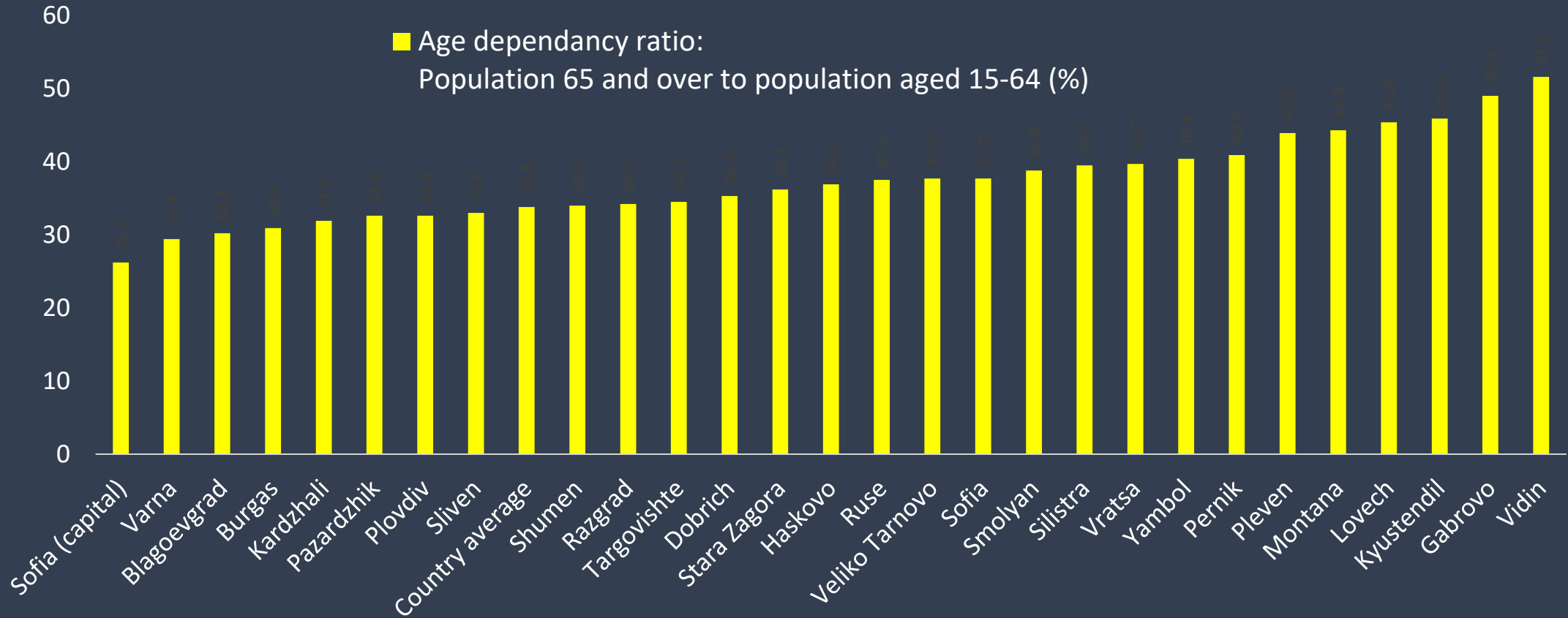
An educated workforce is key for economic transformation



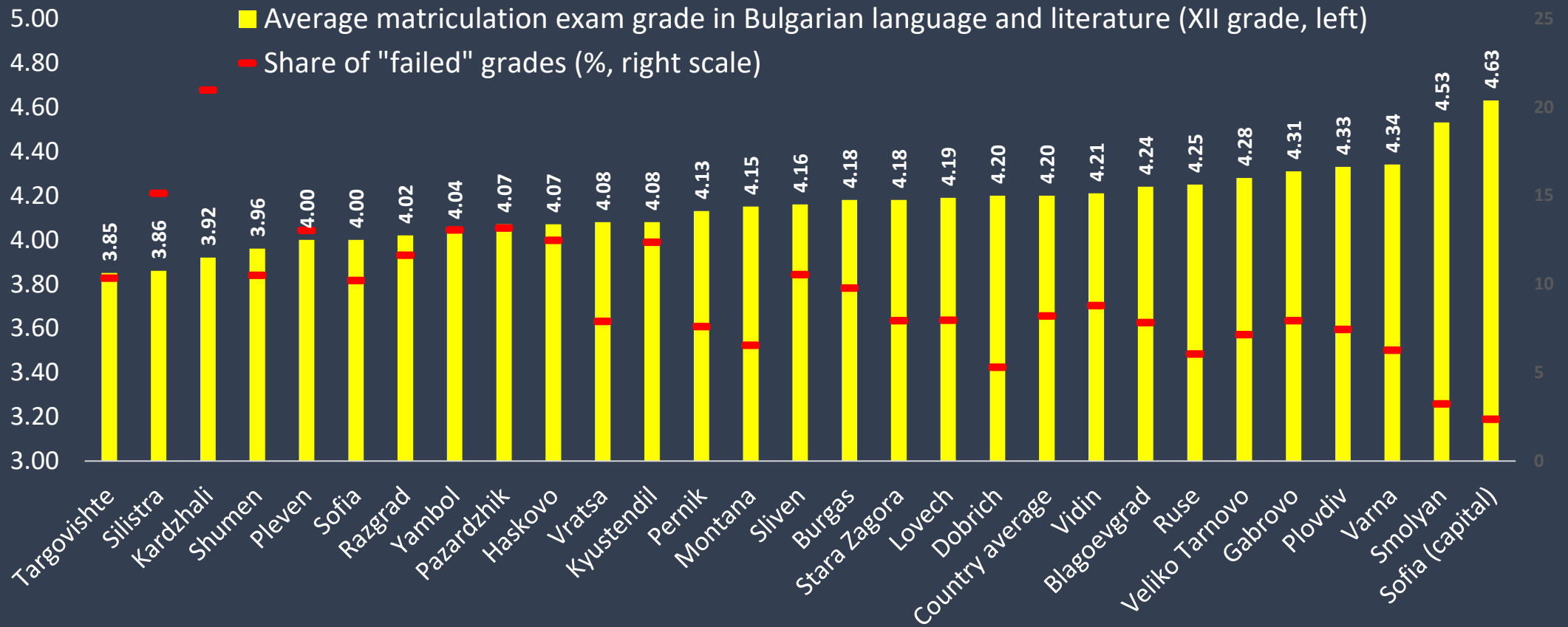
Foreign investment is concentrated in major economic centres



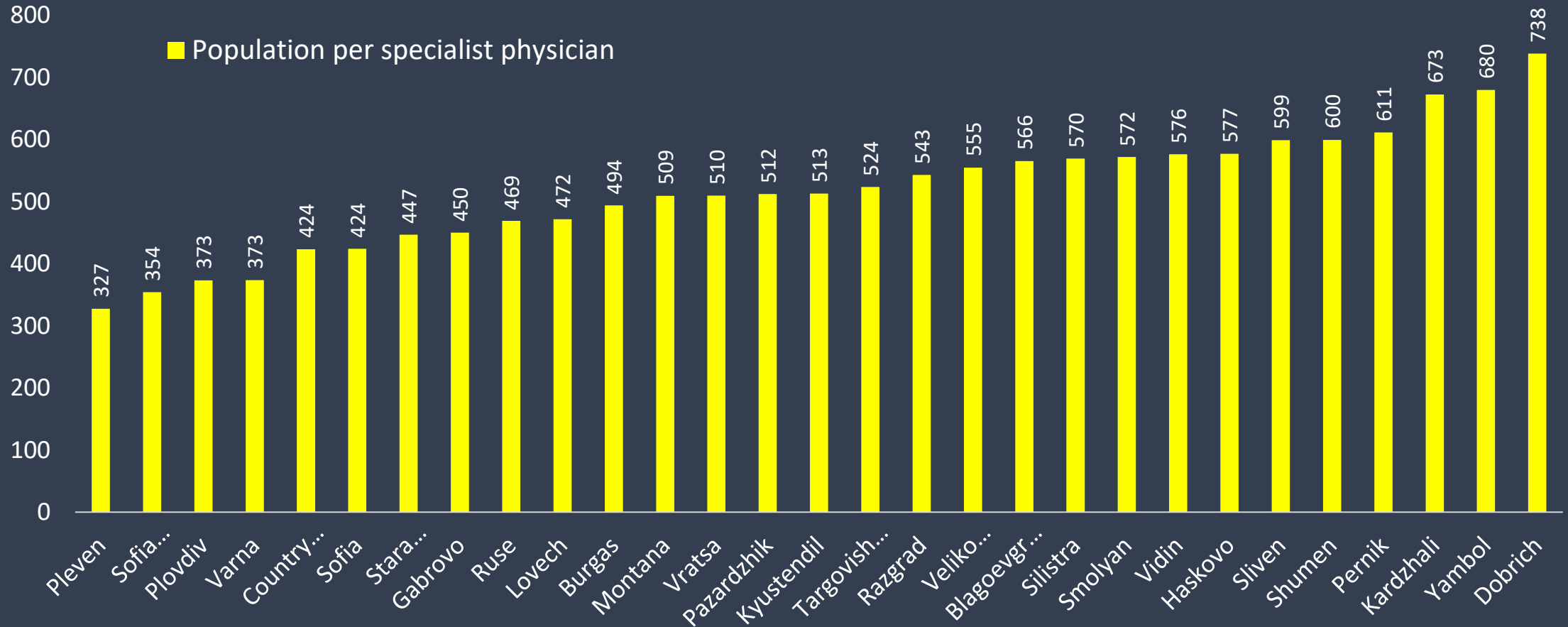
Demography as the limiting factor



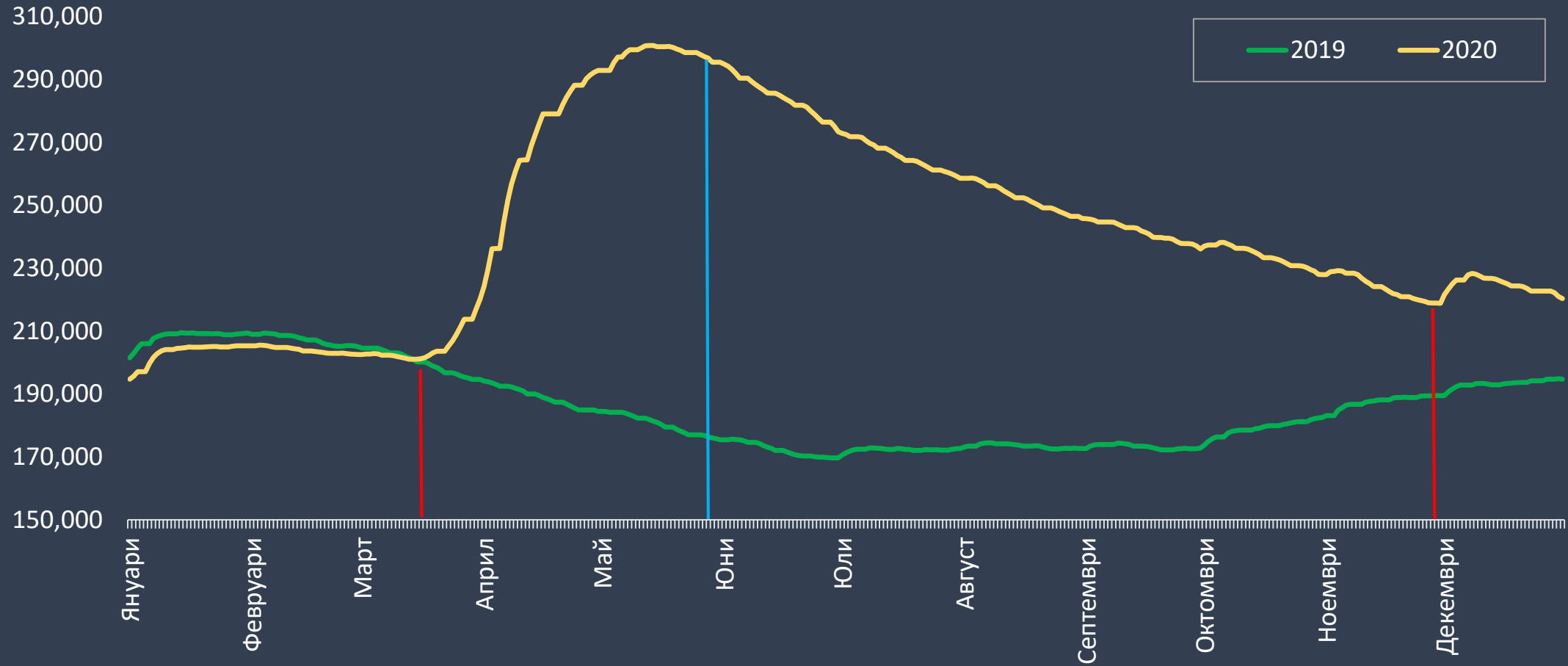
Education in times of pandemic



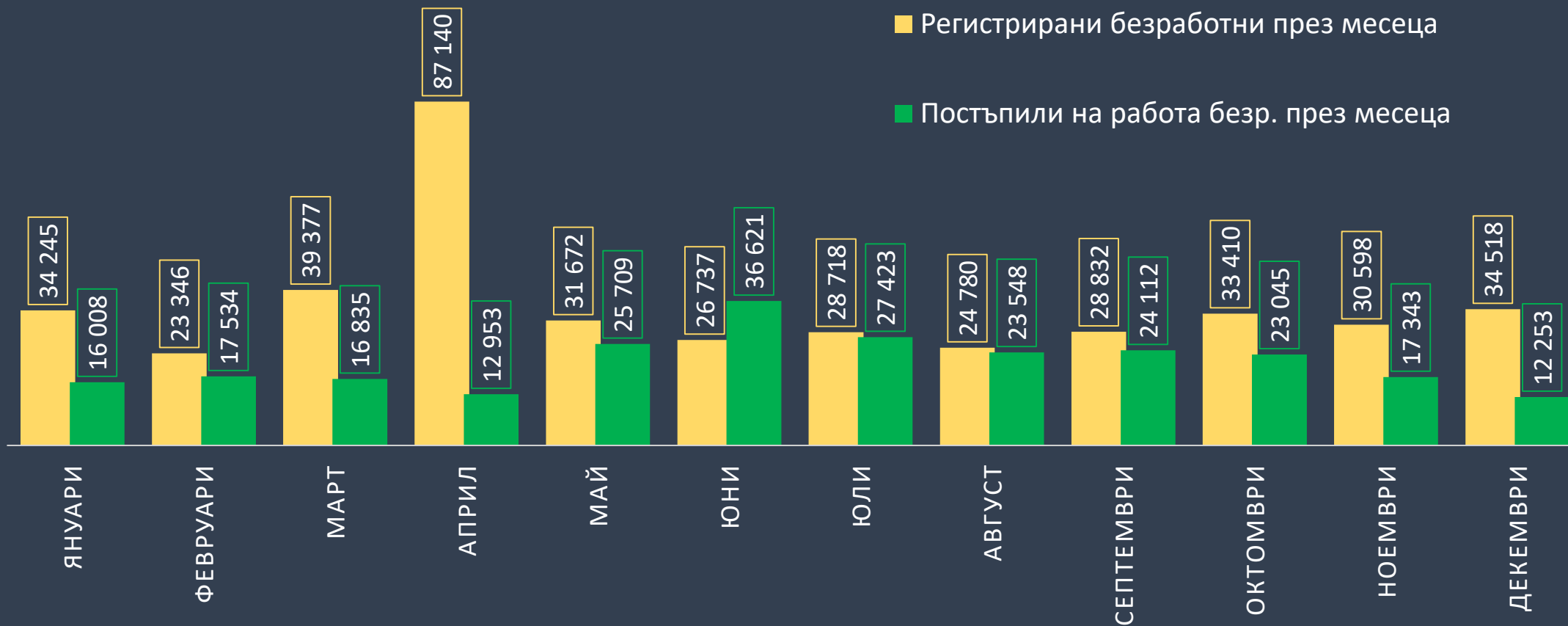
Regional divisions in healthcare



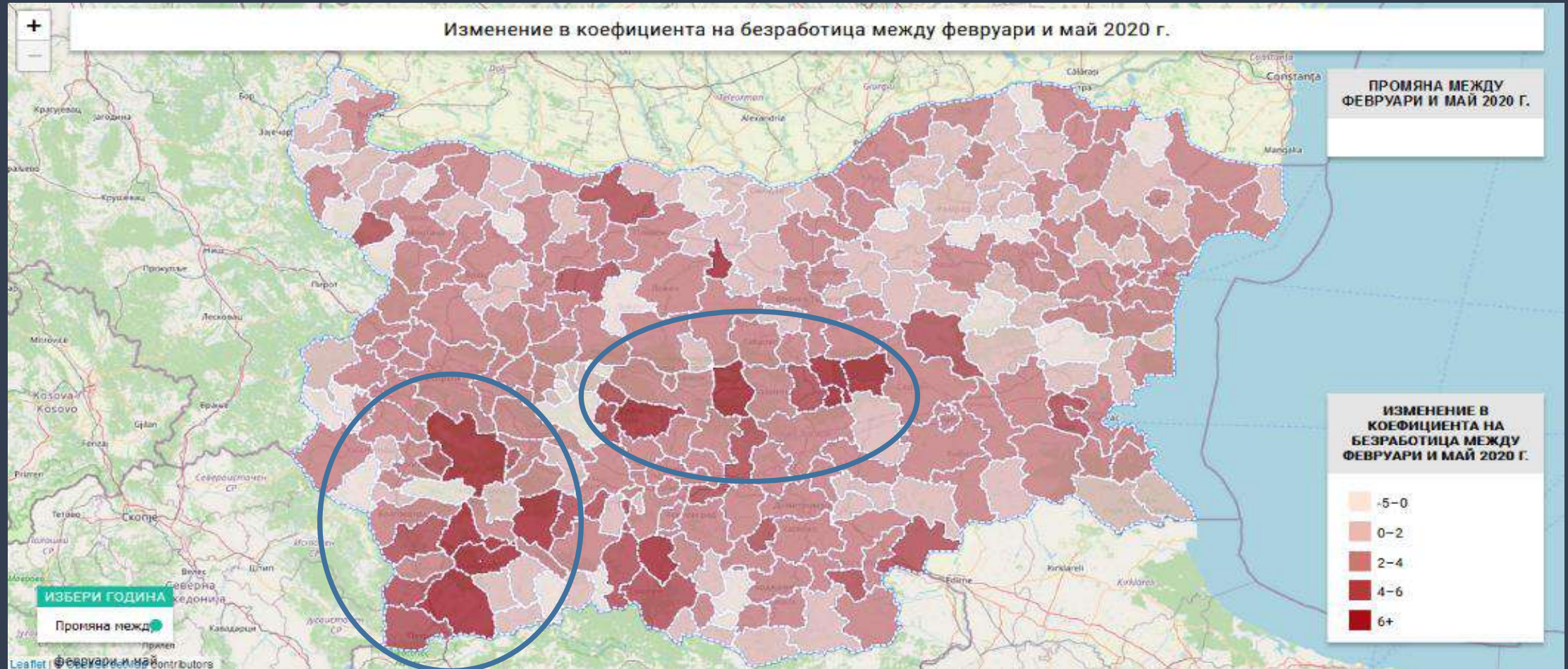
Daily dynamics of unemployment - 2020-2021



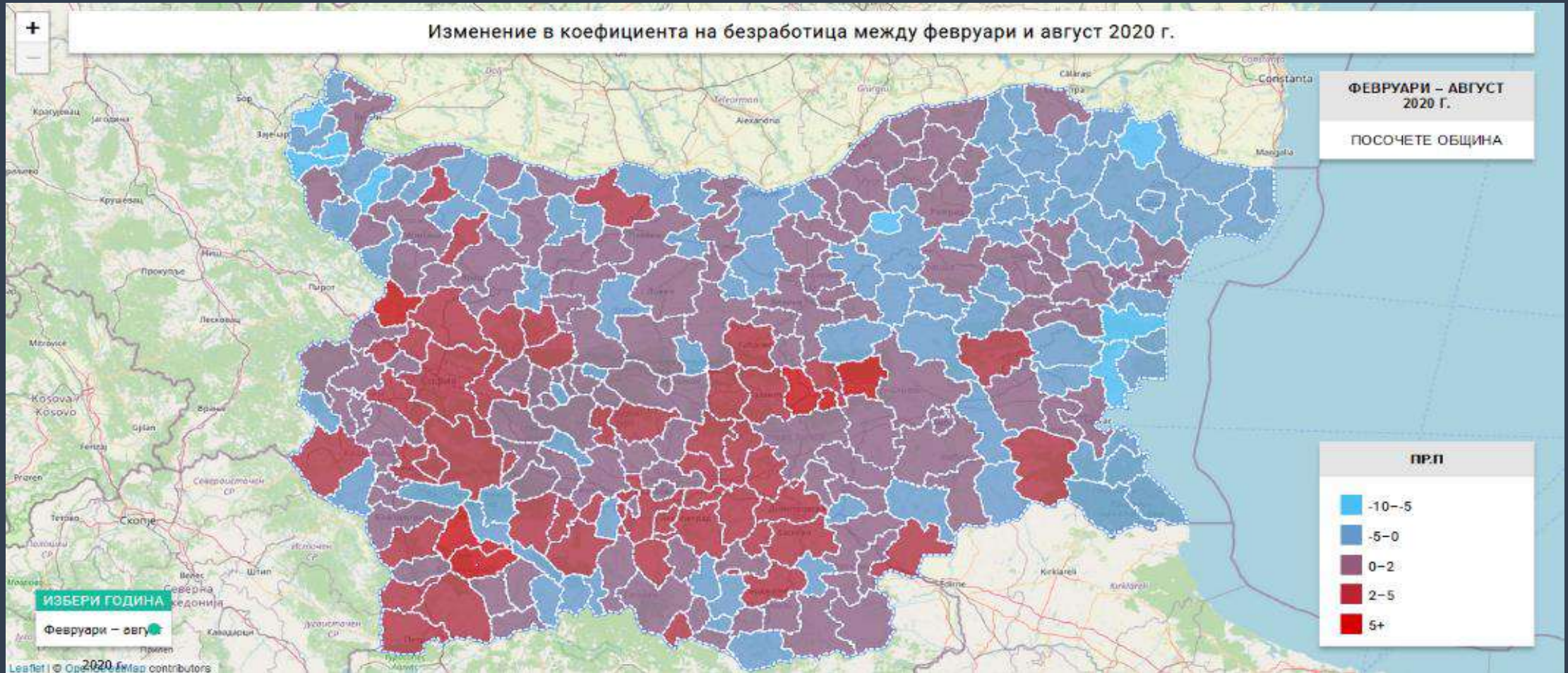
Dynamics of unemployment and new employment in 2020 – the impact of economic uncertainty



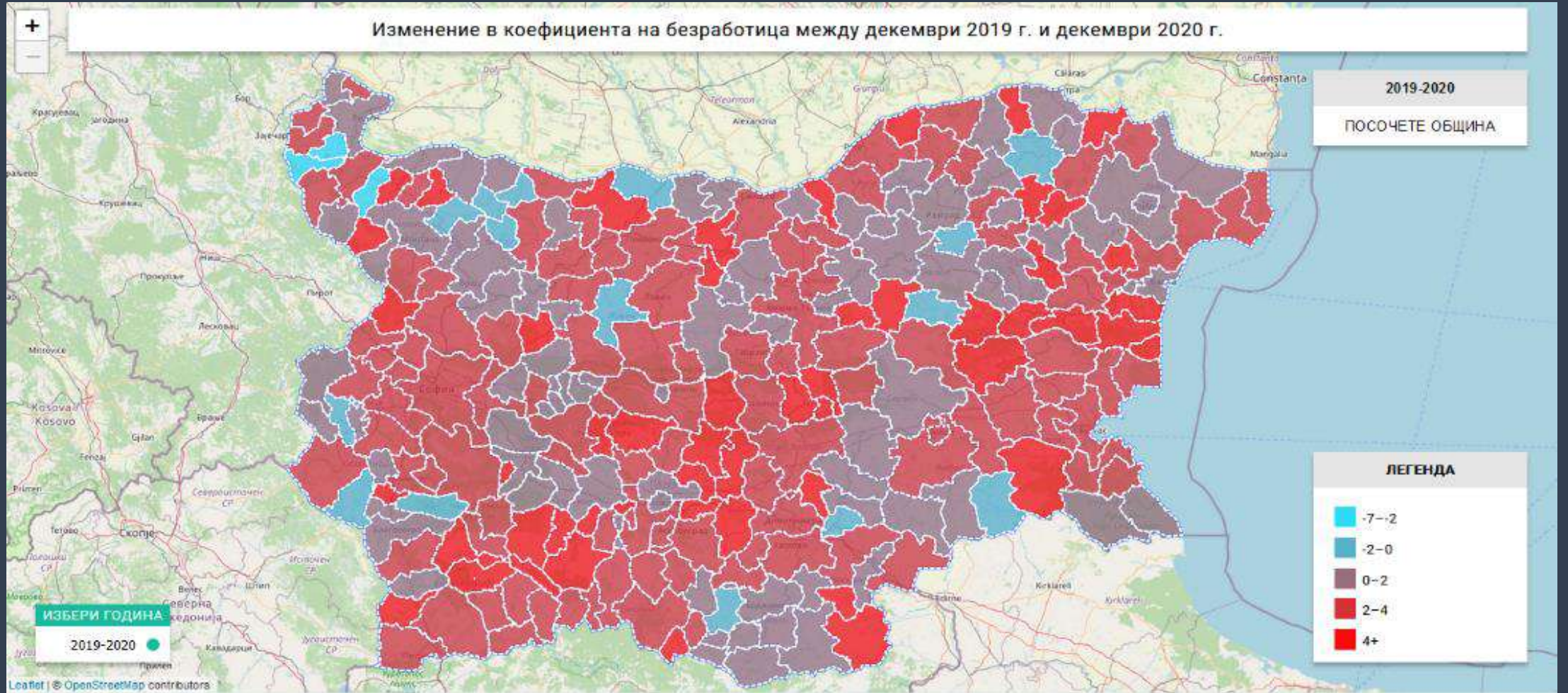
Municipalities and the first lockdown – tourist municipalities got hit first



The summer of 2020 – improvements in seaside and agricultural areas



The annual hit



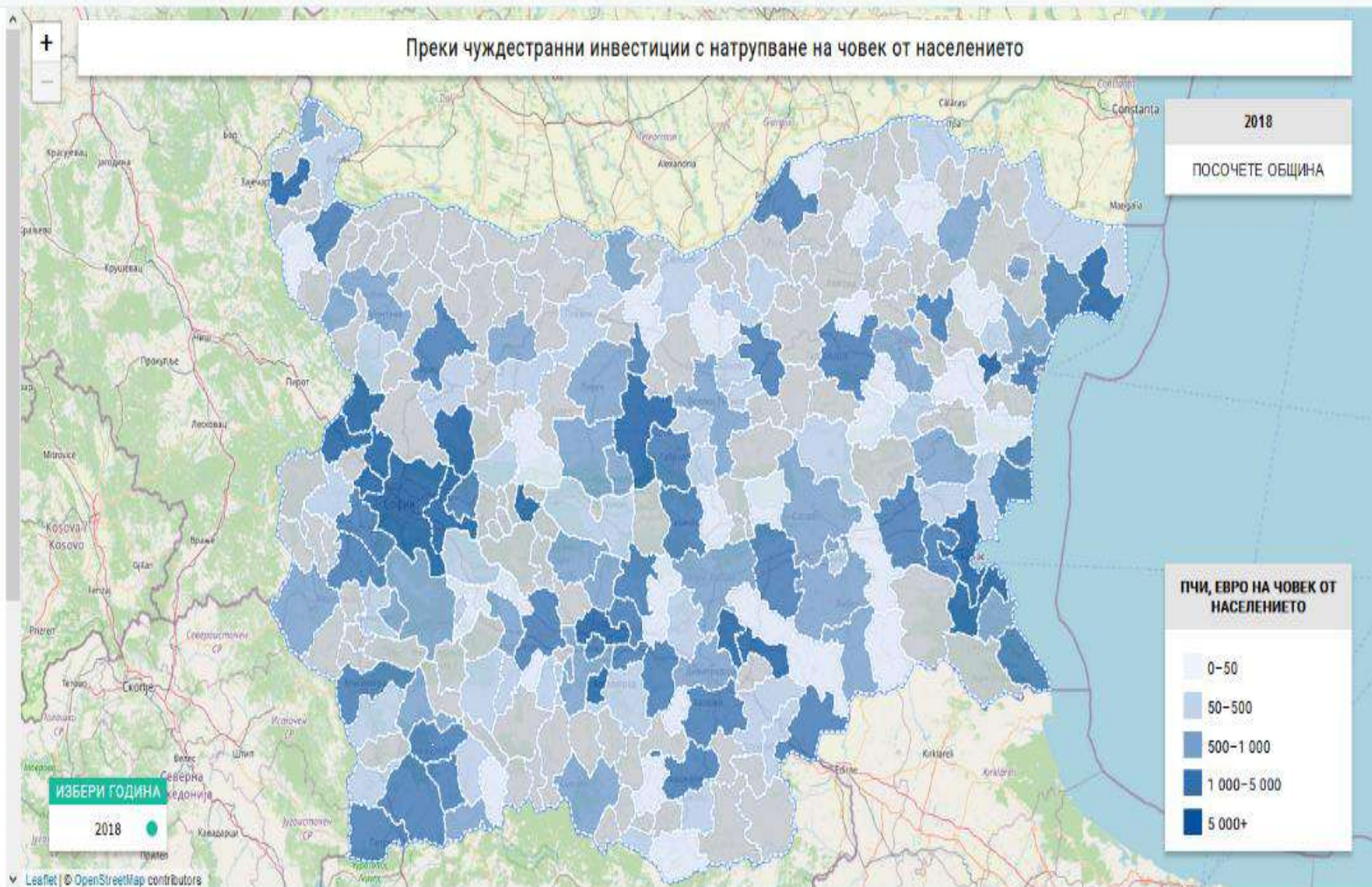
The regions beyond the pandemic

- The transformation of the Bulgarian economy is ongoing, despite the pandemic – industry is turning towards higher value added, driven by the high-tech world
- Local authorities are looking for a new model, facing towards knowledge and attracting investment
- Decentralization and increasing municipalities' own resources is key to medium-term success
- Municipalities are defining their strategies for the 2021-2026 period
- Next Generation EU can be important for the future development of regions

IME's regional initiatives

Икономика и инвестиции

- Брой предприятия
- Произведена продукция
- Нетни приходи от продажби
- Дял на ИКТ и далекосъобщенията в произведената продукция, 2018 г.
- Приходи от износ на човек от населението, 2018 г.
- Използване на средства по европейските фондове 2020 г.
- Покритие на кадастъра 2019 г.
- Рейтинг на ПДИ за активна прозрачност на общините 2020 г.
- Приходи от износ, 2018 г.
- Преки чуждестранни инвестиции с натрупване на човек от населението
- Разходи за придобиване на ДМА на нефинансовите предприятия, 2018 г.
- Разходи за придобиване на ДМА на нефинансовите предприятия на човек от населението, 2018 г.
- Произведена продукция на хотелите и ресторантите



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